

access+



SPECIAL FEATURES	ACCESS+ BRONZE \$1,000/month*	ACCESS+ SILVER \$1,500/month*	ACCESS+ GOLD \$2,000/month*	ACCESS+ PLATINUM \$2,500/month*
Unlimited Access by Phone and Email	✓	✓	✓	✓
State Entity Annual Filings and Annual Consents	✓	✓	✓	✓
Minor Projects	4	4	5	6
Major Projects		1	2	3
Basic Business Counsel			✓	✓
Annual Whiteboard Meeting				✓

Ask about our custom plans to meet your level of legal needs.
**Excludes filing fees and other out of pocket costs will be additional to the monthly retainer.*

It's time to stop and consider a smarter, easier and more innovative way to access legal services:

access+ from ByrdAdatto.

Many business owners use legal counsel as a last resort, rather than as a proactive tool that can further their success. The reasons vary: sometimes it's a matter of not knowing who or when to call, or the uncertainty of whether legal counsel is needed. The unpredictable costs associated with traditional hourly billing is often daunting.

Access+ provides you unlimited phone and email access to ByrdAdatto, giving you feedback on legal concerns as they arise. Access+ integrates legal counsel into your advisory team, while limiting costs to a predictable monthly fee. With various levels of coverage, you can get the access that is in line with your budget—and gain your own legal department.

ByrdAdatto is committed to helping you harness your legal team as a strategic asset.

access+ bronze

\$1,000/mo*

This plan covers four Minor Projects such as document compliance review, basic contracts, basic business succession planning, business entity formation and trademark applications. A full list of the scope of services will be provided at the time of engagement. If an issue arises that is beyond the Bronze benefits, you can upgrade your coverage, or modify on a project basis.

The Bronze plan works for small, mature businesses with limited legal needs.

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+ UNLIMITED ACCESS BY PHONE AND EMAIL**

**+ STATE ENTITY ANNUAL FILINGS
AND ANNUAL CONSENTS**

+ 4 MINOR PROJECTS

***Phone and email access includes discussions on issues outside the scope of Access+, but does not include project work identified as a result of the discussions. The goal of Access+ calls is to identify whether issues exist and then to recommend next steps.*

access+ silver

\$1,500/mo*

Access+ Silver provides the benefits of our Bronze plan, plus the additional coverage of one Major Project. A Major Project includes more in-depth compliance issues as well as more sophisticated business and contract arrangements, including negotiation.

With the Silver plan, your business can enjoy a convenient and innovative way to access legal resources for matters large and small.

**Excludes filing fees and other out of pocket costs will be additional to the monthly retainer.*

+ UNLIMITED ACCESS BY PHONE AND EMAIL**

**+ STATE ENTITY ANNUAL FILINGS
AND ANNUAL CONSENTS**

+ 4 MINOR PROJECTS

+ 1 MAJOR PROJECT

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access+ gold

\$2,000/mo*

In addition to covering a greater number of Minor and Major Projects, Access+ Gold gives you business counsel access without using an allotted project. This counsel is strategic advice provided over the phone and email to tap into ByrdAdatto's experience on business and health care hurdles.

The Gold plan is popular among businesses who are committed to more fully integrating our legal team into their business.

**Excludes filing fees and other out of pocket costs will be additional to the monthly retainer.*

+ UNLIMITED ACCESS BY PHONE AND EMAIL**

+ STATE ENTITY ANNUAL FILINGS AND ANNUAL CONSENTS

+ 5 MINOR PROJECTS

+ 2 MAJOR PROJECTS

+ BASIC BUSINESS COUNSEL ACCESS

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access+ platinum

\$2,500/mo*

Access+ Platinum gives you the highest level of access to the firm, including an annual whiteboard meeting. At this meeting, we will dissect your current corporate structure and arrangements to confirm your model is in compliance. This meeting may be used to engage in discussions about issues central to your business, including proposed business opportunities, business structure and the health of your business.

The Platinum plan is a great fit for active businesses who do not need a custom plan. Our Platinum plan businesses often have multiple locations, unusual compliance risks, or a more complex business structure.

**Excludes filing fees and other out of pocket costs will be additional to the monthly retainer.*

- + **UNLIMITED ACCESS BY PHONE AND EMAIL****
- + **STATE ENTITY ANNUAL FILINGS AND ANNUAL CONSENTS**
- + **6 MINOR PROJECTS**
- + **3 MAJOR PROJECTS**
- + **BASIC BUSINESS COUNSEL ACCESS**
- + **ANNUAL WHITEBOARD MEETING**

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Custom Plans

Making the complex simple is a hallmark of ByrdAdatto. For businesses who need assistance beyond Access+ Platinum coverage, we can build a Custom plan that enables you to engage the level of legal counsel you need. For more information, contact us today at accessplus@byrdadatto.com



Dallas | Chicago • 214.291.3200 • byrdadatto.com